

LETTER OF INTENT

Company Logo

[DATE] _____

[CEO NAME] _____

[COMPANY] _____

[COMPANY ADDRESS] _____

Subject: About of Investing, Buy - Sales, Regional Sales Representative, Equity Fund for "Halal" Asset Coins" and "Goldmine" Production and Transfer of Rights

Dear Enis Bulut

Gulf US Capital LLC

This letter confirms your and our mutual intent with respect to the potential transactions described herein between **(Your Company/ /Equity Fund/ Bank/ Investor/ Buyer)** **and Gulf US Capital LLC (Seller/Organization/Adviser).**

This document, in and of itself, does not represent an enforceable legal contract.

We are interested with your offers ("Offers") of Seller, and will be performing certain due diligence with respect to Seller's corporation; and

Buyer and Seller intend to negotiate the substantive terms of such acquisition, including the terms of Buyer's employment agreements with certain key employees and executives of Seller.

The Seller's cooperation-purchase-sales-equity fund conditions are enclosed.

Consideration. The aggregate purchase price for the offers is to be negotiated between the parties in good faith, provided that the Purchase Agreement (as defined below) and employment agreements can be successfully negotiated concurrently with each other.

Due Diligence Review. Promptly following the execution of this Letter of Intent, you will allow us to complete our examination of your financial, accounting and business records and the contracts and other legal documents and generally to complete due diligence. Any information obtained by us as a result thereof will be maintained by us in confidence subject to the terms of the Non-Disclosure Agreement executed by the parties and dated as of [.....Date] (the "NDA"). The parties will cooperate to complete due diligence as expeditiously as possible.

Expenses & Limitation of Liability. You and we will pay our respective expenses incident to this Letter of Intent, the Purchase Agreement, the employment agreements and the transactions contemplated

hereby and thereby, and NEITHER PARTY SHALL BE LIABLE TO THE OTHER FOR ANY CAUSE WHATSOEVER ARISING UNDER THIS LETTER OF INTENT.

Public Announcements. Neither you nor we will make any announcement of the proposed transaction contemplated by this Letter of Intent prior to the execution of the Purchase Agreement and employment agreements without the prior written approval of the other, which approval will not be unreasonably withheld or delayed. The foregoing shall not restrict in any respect your or our ability to communicate information concerning this Letter of Intent and the transactions contemplated hereby to your and our, and your and our respective affiliates', officers, directors, employees and professional advisers, and, to the extent relevant, to third parties whose consent is required in connection with the transaction contemplated by this Letter of Intent.

Broker's Fees. All parties have represented to each other that no brokers or finders have been employed who would be entitled to a fee by reason of the transaction contemplated by this Letter of Intent.

If the foregoing terms and conditions are acceptable to you, please so indicate by signing this letter where indicated below and returning it to the attention of the undersigned.

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(For send : gulfuscapital@gmail.com)

[ACQUIRER-INVESTOR] _____

[ACQUIRER REP NAME] _____/[TITLE] _____

ACCEPTED AND AGREED:

[COMPANY] _____

[COMPANY CEO NAME] _____[TITLE] _____

Sincerely,