



**Business objective**

Our group of companies producing and distributing "US Share Food Fund" partnership offer for the US

**Proposal Coverage**

**A- Halal Meat Group**

- 1-Working with Islamic methods, Animal Slaughterhouse
- 2-Packing and storage of the meats
- 3-US-wide distribution

**B- Halal Dairy Products Group**

- 1-Production of dairy products
- 2-Packing and storage of dairy products
- 3-US-wide distribution

**C- Production and Distribution Of Halal Bakery Products**

- 1-Production of baked goods by Islamic methods and Halal products
- 2-Daily servicing of bakery products

**D- Halal Food-Meat Production-Catering Services**

- 1-Food production with Islamic methods and Halal products
- 2- Daily serving of meals

**E-Halal Food and Market and FMCG Chain**

- 1-Market chains selling halal products

**Target Markets:**

10 million Muslim societies are living in all states of US. Muslims who live in the United States are active in many areas. Many joint projects with the USA business community are also included. 60% of US Muslims are under 40 years old. Share of GDP is estimated at \$605 Billion, Annual combined spending power at 270 Billion. Muslim organizations, demonstrate the diversity and dynamism of the USA -Muslim population commercial relationship, and functions as a primary facilitator of the broad bilateral partnership.

Besides, Americans and other expat people living in USA are interested with the Halal Food

The Muslim investors have been trying to lead their assets to safe investments. Due to the economic stability in recent years, its trust, safety, in terms of investor protection and the business familiarity with gulf countries, US has been a candidate to be the center of the investments of Gulf Countries

Annual Halal Food Market potential in the US; \$100 to \$120 Billion.

Annual Halal Market potential in the world; \$1.5 Trillion to \$1.7 Trillion

Australian Lamb with the 'Australia Halal' logo is sold in many major supermarkets and retail stores across America including Costco, Kroger, Safeway, Von's, Meijers, Jetro Cash and Carry (Restaurant Depot), Stop and Shop, and others. Halal food products is a centuries-old practice that is gaining recognition throughout the world and whose ethical nature is even drawing the interest of all investors. Big investors have been trying to lead their Halal Food products to safe investments.

**Current State – Our Potentials**

**1-Nema Food;** With a 50,000 square-foot facility in southwestern Pennsylvania, Nema Food is among the few Halal-inspired plants in North America that slaughters and processes its animals in the same facility. The entire process is monitored by the USDA and overseen by Islamic authorities certified in Zabiha practices and Halal production. <http://nemahalal.com/who-we-are/>

**2-Nema Food Distribution, Inc.** is the leading Halal food product in North America. Founded in 2008. Since then, Nema Food Distribution, Inc. has been the proud provider of the highest-quality Halal food products in North America, and our commitment to serving the Halal consumers remains our guiding principle today. Our range of products includes the freshest deli products, poultry products as well as a variety of "heat and serve" and other ready-made or easy-to-prepare foods, deserts and pastry products.

**3- Halal Dairy Products Group**

There is 1 dairy products factory in **Amish region**, which is the most popular in Organic animal and Milk production in New Jersey. There are also 7 partner manufacturing facilities operating in US states

**4- Production and Distribution Of Halal Bakery Products**

There are 4 factories in New Jersey producing halal bakery products.

There are also 14 partner manufacturing facilities operating in US states

**5- Halal Food Production-Catering**

We have a catering company in Texas-Houston that produces 15,000 catering per day.

There are also 5 partner manufacturing facilities operating in US states

**6-Halal Food and Market and FMCG Chain**

We have two major Markets selling halal products in New Jersey. There are also 25 partner markets operating in US states

**7- Distribution**

We have our Nema distribution partner working in halal (meat-milk-cheese-confectionery etc.) certified products distributing in 1,500 main distributors in all US states.

**Financial values**

**1-Nema Food (50,000 square-foot facility in southwestern Pennsylvania) Integrated production facilities, brand and market value; ..... M USD,**

**2-Nema Food Distribution, (1,500 main distributors in all US states) value; ..... M USD**

**3- Halal Dairy Products Group (8 manufacturing facilities); ..... M USD**

**4- Production and Distribution Of Halal Bakery Group(18 manufacturing facilities),.....M USD**

**5- Halal Food Production-Catering (Texas-Houston that produces 30,000 catering per day and 5 manufacturing facilities);..... M USD**

**6-Halal Food and Market and FMCG Chain (25 markets );..... M USD**

**Total Value :.....M USD**

**Turnover Target:**

The total number of companies in the Halal Food group is ..... Million USD annually.

With new investments, annual turnover will be ..... Million USD

**Business value creation:**

- In Halal Food production-distribution-market, average net profitability is 10-16%.
  - With Halal Food Fund; 20-60-100% shares can be bought from these companies and investments can be made. Halal Food chains are established with investments and purchases (Meat-Milk-Floury Products-Food and FMCG Market). Benefiting our Delaware Company(Share Fund LLC) tax and custom advantages
- These installations, which are at least 5-20 years of installation time,15-20% supply of cost advantage  
With Ready customer portfolio;20-30% selling advantage.

**Business Partnership Offer:**

..... M turnover, ..... M EBITDA with a profit margin of 10-16%.

The investor is returning to assets of ..... M with an average investment of 60% (..... M), ..... M with .....M EBITDA

International financial and/or strategic regional or local partners with substantive USA food sector and market experience

After these production-supported (meat-milk-flour products) markets and food production facilities are structured as a chain, there are companies that will be included in the second year 100% chain.

In the 3rd-5th year, this food chain can be sold at 200% value. Gulf-US Capital and US- Food Share Fund is experienced in the finance and capital market’s sector and has strong relationships among the institutions based in the US.

Is it possible to launch a .....Million USD “US Share Food Fund “ on behalf of your group with our US partners in order to realize this project?

We would like to cooperate with you about our projects.

With the " US- Food Share Fund ", which we will invest, we will be able to buy these companies in the USA.

If you are interested in our “Share Food Finance “ project that will offer valuable insight into your group and bring new invest areas for your group, we can discuss and meet in detail with you.

Wishing you all the success..

Sincerely yours,

**Dr Suad Bulut**

**US Share Fund LLC, “US- Food Share Fund “**

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## A- Food and Beverage industry Equity and venture capital funds in the US

1. **First Beverage Group** – company is based in Los Angeles For invest first of all, revenues has to be of \$1 million to \$10 million, strong and sustainable gross margins and business related to beverage industry. Company is ready to invest between \$1 million and \$10 million. First Beverage Group already made some successful investments into such project like Project Juice, Essentia and Drizly. Company, which requires for investment has to be based in United States.
2. **Arbor Portfolio**; Arbor has acquired and successfully grown middle-market food and beverage leaders across a variety of niches—manufacturers, marketers or distributors who together generate more than \$2 billion in revenue annually.
3. **Sherbrooke Capital** – established in 1999 in United States. Venture Capital Company invest only in companies who are already producing products or suppling their services. Usually, Sherbrooke Capital invests into companies with \$5mm – \$25mm in revenues and will invest up to \$10mm in a given company.
4. **Great Oaks** – is based in New York and is one of the most active Seed investors. Typically, they invest between \$50,000 and \$500,000 in Seed or Series A financings. Great Oaks seeks for earliest stage companies working in technology, health and care, food and beverage industry. Company has made more than 200 investments since 2005.
5. **Austin Foodshed Investors** – “connecting accredited investors with local sustainable food companies”
6. **Colorado Food Investments** – sustainable food investments – Boulder, CO
7. **The Cascadia Foodshed Funding Project (CFFP)** – Seattle
8. **Slow Money NYC** – Food – NYC
9. **Sustainable Local Food Investment Group (SLoFIG)** – Chicago
10. **Arthur Ventures Growth Fund** – focused on software, but sometimes makes ag software investments – Fargo, ND & Minneapolis
11. **Capitol Food Ventures** – business advisory and investment firm for food & ag businesses – Washington DC
12. **Clearwell Group** – Tampa, FL
13. **Cleveland Avenue** – Chicago – Started by McDonald’s former CEO Don Thompson, this VC fund is focused on food, beverage, and restaurant concepts
14. **Cultivan Sandbox** – AgTech – Chicago
15. **Dom Capital Group** – focused on restaurants & hospitality – Chicago
16. **Edible Ventures** – currently raising a fund
17. **Gastronome Ventures** – Specialty Food – San Diego
18. **Liquid Asset Brands** – focused on innovative beverage brands, Liquid Asset invests from seed to series B – Chicago
19. **Maumee Ventures** – Ag innovation – Ohio
20. **MetaBrand’s Capital Pillar** – consumer products with a focus on food and beverage, these guys provide both debt and equity financing and also provide advisory services
21. **Mokja Ventures** – \$5M fund for local restaurants – Washington, DC
22. **New Ground Ventures** – FoodTech, Branded Food & Beverage – Westport, CT
23. **NGEN Partners** – NYC
24. **Salt Partners Group** – Food & Beverage – SF
25. **Salt Venture Partners** – FoodTech – Boston, San Francisco
26. **Seed to Growth (S2G)** – Chicago – transformative food and agriculture companies
27. **SOS Ventures** – NYC – runs the FoodX accelerator and has made several investments in the food space
28. **SJF Ventures** – AgTech – Durham, NYC, SF
30. **True North Venture Partners** – Chicago
31. **US Food Fund-**

## B - We are Connected Food Investors in the Gulf Countries

1. **Aswad Group** -Retailers SA, Dam
2. **Al Muhaidib** -Food and FMCG distr. SA, Dam
3. **Binzagr Company** -Food and FMCG distr SA, Jed
4. **Tamer Group** -Food and FMCG distr SA, Jed
5. **Al Munajem** -Food and FMCG distr SA, Riy
6. **Alkhorayef Group**- Agricultural products SA, Riy
7. **Astra-Arab Supply & Trading Investment group**- SA, Riy
8. **Watania**- Agriculture Investment, agricultural SA, Riy
9. **DAS Holding**- Investment group UAE, AD

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11. **Gulf Capital Investment**, PE UAE, AD
  12. **National Holding** Investment, PE UAE, AD
  13. **Reem Investments**, PE UAE, AD
  14. **Rise General Trading**, International trading, UAE, AD
  15. **Savola Group**, Food and FMCG distr SA, Jed
  16. **Saudi Fisheries Company**, Food and frozen products SA, Dam
  17. **Al Nasser Investments** ,UAE, AD
  18. **Waha Capital Investment group**, UAE, AD
  19. **Xplor Investments**, PE UAE, AD
  20. **4 Corners**, Food and FMCG distr UAE, Dubai
  21. **Abela & Co**, Food and FMCG distr UAE, Dubai
  22. **Al Ghurair Group** Investment group UAE, Dubai
  23. **Al Islami Foods** Frozen foods distr. UAE, Dub
  24. **Al Kabeer** Frozen foods distr. UAE, Dub
  25. **Alaabdi Holding L.L.C** Investment group UAE, Dub
  26. **Al Seer holding**, UAE, Dub
  27. **IFFCO Food services** Food and FMCG distr UAE, Dub
  28. **Agthia**, Food and FMCG distr UAE, AD
  29. **Al Tamimi** Investments ,UAE, Dub
  30. **Al Ghurair Food**, Food and FMCG distr UAE, Dub
  31. **Almaya Group**, Food and FMCG distr UAE, Dub
  32. **Alyasra Food Co**, Food and FMCG distr KUW
  33. **Aujan Holding**, Food and FMCG distr UAE, Dub
  34. **Cindirella Food** , Food and FMCG distr UAE, Dub
  35. **Dubai Holding** UAE, Dub
  36. **Emirates Snack Foods**, Food and FMCG distr UAE, Dub
  37. **Federal Foods**, Food and FMCG distr
  38. **Freshly Frozen**, Foods Frozen foods distr. UAE, Dub
  39. **Global Partners**, Switch Food & FMCG distr UAE, Dub
  40. **Gulf International** Food and FMCG distr
  41. **Hassani Group** UAE, Dub
  42. **Promar Trading** Food and FMCG distr UAE, Dub
  43. **SAFCO Intl.Trade** International trading UAE, Dub
  44. **Transmed Food and FMCG** distr UAE, Dub
  45. **Global Food Ind. Frozen** foods distr. UAE, Shar
  46. **Abuseedo Trading** Fresh food UAE, Dub
  47. **F & S Holding & Global Partners** Food & FMCG distr KUW
  48. **Mezzan Holding** Food and FMCG distr KUW
  49. **Sultan Center Retailers** KUW

**C-FOOD RETAIL-SUPERMARKETS in the GCC**

1. **Majid Al Futtaim**-Carrefour, -65 hypermarkets 85 supermarkets. Frachising in 38 other countries
2. **Lulu Hypermarket** (EMKE Group) - BAE-98
3. **T.CHOITHRAM & Sons** Supermarket-BAE-37
4. **Spinneys- Supermarket** -Dubai- 66
5. **Panda Supermarkets**- Suudi- 364 market
6. **Al-Othaim Supermarket**- Suudi- 130 market
7. **Farm Supermarket**-Suudi-75 market
8. **Al Raya Supermarket**-Suudi / BAE-47 market Completion Markets- Suudi 23 supermarket
9. **Bin Dawood Supermarket**-Suudi 20 market
10. **Carrefour Saudi Arabia** - 16 hypermarkets
11. **Danube Supermarkets**-Suudi 16 market Balsharaf Supermarkets-Suudi 18 market
12. **Al Sadhan Supermarkets**- Suudi 8 market
13. **Lulu Suudi** -5 hypermarket

- 14. Nesto Hypermarkets-BAE- 5 hypermarkets
- 15. Manual Hypermarkets-Suudi 4 hypermarkets
- 16. Sultan Sencer - 40 dealers in the Middle East
- 17. M.H. Alshaya - 55 brands in Eastern and North Africa, Russia, Europe
- 18. Saveco- Kuwait -5 hypermarket
- 19. Geant Hypermarket - Kuwait
- 20. Shoprite- South Africa - 1,200 dealers in 16 countries
- 21. SPAR GROUP - South Africa
- 22. MASSMART HOLDINGS LTD-South Africa
- 23. Pick 'n Pay-South Africa
- 24. Kuwait Gulfmart- 25 supermarkets

**D- “SHARE FUND “ BANK NETWORK in GCC**

ADCB Loan	Mashreq Bank/ UAE Commercial Loan National Bank of
ADIB Loan	Fujairah (NBF)
Commercial Bank of Dubai (CBD)	NBAD Loan
Doha Bank Loan	NBQ Loan
Dubai Islamic Bank Loan	Noor Islamic Bank Loan
Emirates Islamic Bank Loan	RAKBANK Loan
Emirates NBD Loan	Affin Islamic Loan
Emirates NBD Loan for Expats	Al-Rajhi Bank Loan
Finance House Loan	Alliance Islamic Bank Loan
First Gulf Bank (FGB) Loan	Bank Islam Loan
Habib Bank AG-Zurich Loan	Bank Muamalat Loan






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  - Al Hital Bank Building, Falah Street, PO Box 129 354, Abu Dhabi UAE
  - Bin Sulaiman Center, 5th floor, Al Khaldiya district, Jeddah, SA
  - Al Hamra Tower, 35th floor, East Maqwa, Kuwait City, KUWAIT
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