



### Business objective

Installation of Wholesale Cash-and-Carry Spot Centers for Building, Kitchen and Bathroom Materials and Home Moble-Carpets in USA

### Competitive advantage that will beat the market:

1. The whole USA and Canada target markets, Cabinet Stores and building wholesale buyers, supermarket chains, grocery stores, are distributors
2. Kitchen and Bathroom Cabinet Stores has 5000 stores in USA. The Stores is comprised of kitchen and bathroom design professionals and experts in installation. The stores make their homes better and improve their life, well-being and family life-style .The stores only design with nationally recognized kitchen and bath products that are trusted.
3. Big potentials of Building materials seller and Kitchen-Bathroom Cabinet Stores B2B companies in USA.
4. Highly competitive, lowest cost supply of products.

### Facility: Cash and carry warehouse and showroom

The warehouse land is a large 12 thousand m<sup>2</sup> modern cash and carry facility with 8 thousand m<sup>2</sup> show-room. Available also fully effective loading, unloading, handling infrastructure, and office spaces.

### Building and Construction Materials Product Mix:

Exterior-Interior-metal-wood-Ceiling Paint, Cement, Gypsum and Gypsum Materials, Bath-place - kitchen ceramics, construction chemicals, ceramics, and Adhesives, Construction isolation- Roof Tile, PVC Floor - Wall tiles - Natural Stone - kitchen and Bathroom Accessories - Wallpaper & Decorative Items, Household - Hotel-Hospital Textiles, Carpet, Rug, Furniture, Roller blinds and Shutters, Electrical installation materials, Lighting, Power Supplies & Regulators, plumbing supplies, gas valves and connections elements, waste water systems, heating, cooling and ventilation systems, pipes, fittings, welding materials, garden equipment... etc.

### Turnover Target:

\$200 million per year in the 3rd year.

### Business value creation:

- 10-15% spot supply of cost advantage
- Overall target 10-20% price advantage.

**Investment Estimate:**

- Initial investment and annual operational cost per year is expected to be \$5 million.

**Working Capital Estimate:**

- Purchase of products and goods are financed majorly by import and buying credits
- Average cash cycle is 1-3 years' maximum secured by bank guarantee
- Working capital loans are also utilized for short-term revolving cash needs.
- Expected initial monthly trade volume is \$5 million.

**Business Partnership Offer:**

**Gulf-US Capital and US Share Fund group** is an investment and financial services firm that offers you new investment and financial opportunities in the United States of America.

**The Gulf investors** have been trying to lead their assets to safe investments. Due to the economic stability in recent years, its trust, safety, in terms of investor protection and the business familiarity with gulf countries, US has been a candidate to be the center of the investments of Gulf Countries.

Big potentials of Building materials seller and Kitchen-Bathroom Cabinet Stores (5000 stores) B2B companies in USA. The Stores is comprised of design professionals and experts in installation.

Turnover Target:\$100 million per year

Business value creation: 10-15% spot supply of cost advantage

Overall target 10-20% price advantage.

Expected initial monthly trade volume is \$5 million

Initial investment and annual operational cost per year is expected to be \$5 million.

Some of our Halal Food investment partnership and franchising offers are below.

We would like to work with funds and investors in order to issue "Installation of Wholesale Cash-and-Carry Spot Centers for Building, Kitchen and Bathroom Materials " for US B2B customer in the US

We expect to set up a joint venture with strong financial partners for a long term profitable business where we evaluated your organization among very few pool of selected investors.

We would like to cooperate with you about our offer.

If you are interested in our offer we can discuss and meet in detail with you.

Please do not hesitate to return back to us for any questions or clarifications, and please forward this email to the right person in your company.

Wishing you all the success..

Sincerely yours,

US Share Fund LLC

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