



USA Halal Food

Business objective

Our group of companies producing and distributing "halal food" partnership offer for the USA

Proposal Coverage

A- Halal Meat Group

- 1-Working with Islamic methods, Animal Slaughterhouse
- 2-Packing and storage of the meats
- 3-US-wide distribution

B- Halal Dairy Products Group

- 1-Production of dairy products with Islamic methods
- 2-Packing and storage of dairy products
- 3-US-wide distribution

C- Production and Distribution Of Halal Bakery Products

- 1-Production of baked goods by Islamic methods
- 2-Daily servicing of bakery products

D- Halal Food-Meat Production-Catering Services

- 1-Food production with Islamic methods and Halal products
- 2- Daily serving of meals

E-Halal Food and Market and FMCG Chain

- 1-Market chains selling halal products

Target Markets:

10 million Muslim societies are living in all states of US. Muslims who live in the United States are active in many areas. Many joint projects with the USA business community are also included. 60% of US Muslims are under 40 years old. Share of GDP is estimated at \$605 Billion, Annual combined spending power at 270 Billion. Muslim organizations, demonstrate the diversity and dynamism of the USA -Muslim population commercial relationship, and functions as a primary facilitator of the broad bilateral partnership.

Besides, Americans and other expat people living in USA are interested with the Halal Food

The Muslim investors have been trying to lead their assets to safe investments. Due to the economic stability in recent years, its trust, safety, in terms of investor protection and the business familiarity with gulf countries, US has been a candidate to be the center of the investments of Gulf Countries

Annual Halal Food Market potential in the US; \$100 to \$120 Billion. Annual Halal Market potential in the world; \$1.5 Trillion to \$1.7 Trillion

Australian Lamb with the 'Australia Halal' logo is sold in many major supermarkets and retail stores across America including Costco, Kroger, Safeway, Von's, Meijers, Jetro Cash and Carry (Restaurant Depot), Stop and Shop, and others. Halal food products is a centuries-old practice that is gaining recognition throughout the world and whose ethical nature is even drawing the interest of all investors. Big investors have been trying to lead their Halal Food products to safe investments.

Current State – Our Potentials

1-Halal Food Meat Products; Halal Food is among the few Halal-inspired plants in North America that slaughters and processes its animals in the same facility. The entire process is monitored by the USDA and overseen by Islamic authorities certified

2-Halal Food Distribution, Inc. is the leading Halal food product in North America. Halal Food Distribution, Inc. has been the proud provider of the highest-quality Halal food products in North America, and our commitment to serving the Halal consumers remains our guiding principle today. Our range of products includes the freshest deli products, poultry products as well as a variety of "heat and serve" and other ready-made or easy-to-prepare foods, deserts and pastry products.

3- Halal Dairy Products Group

There is 1 dairy products factory in **Amish region**, which is the most popular in Organic animal and Milk production in New Jersey. There are also 7 partner manufacturing facilities operating in US states

4- Production and Distribution Of Halal Bakery Products

There are 4 factories in New Jersey producing halal bakery products.
There are also 14 partner manufacturing facilities operating in US states

5- Halal Food Production-Catering

We have a catering company in Texas-Houston that produces 15,000 catering per day.
There are also 5 partner manufacturing facilities operating in US states

6-Halal Food and Market and FMCG Chain

We have two major Markets selling halal products in New Jersey. There are also 25 partner markets operating in US states

7- Distribution

We have our Nema distribution partner working in halal (meat-milk-cheese-confectionery etc.) certified products distributing in 1,500 main distributors in all US states.

Financial values

1-Halal Food Meat Products (Integrated production facilities, brand and market value); 25 M USD,

2-Halal Food Distribution, (1,500 main distributors in all US states) value; 10 M USD

3-Halal Dairy Products Group (8 manufacturing facilities); 15 M USD

4- Production and Distribution Of Halal Bakery Group(18 manufacturing facilities),25 M USD

5- Halal Food Production-Catering (Texas-Houston that produces 30,000 catering per day and 5 manufacturing facilities);15 M USD

6-Halal Food and Market and FMCG Chain (25 markets);30 M USD

Total Value :120 M USD

Our investment partnership projects offers are below.

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| <p>SHARE TRANSFER - COMMON INVESTMENT - SHARE PROJECTS-Small Market</p> <ul style="list-style-type: none"> Market Value: 850,000 USD Activity Year:7 Shareholding:%50-425,000 Broker-Agent-Lawyer- Buying / Selling- Tax etc. Cost: 25,000 USD Additional Investment Amount: 50,000USD Annual Turnover: 850,000 USD Annual Profit Share:120,000 USD Return on Investment: 8 | <p>SHARE TRANSFER - COMMON INVESTMENT - SHARE PROJECTS-Medium Market</p> <ul style="list-style-type: none"> Market Value:2.650.000 USD Activity Year:11 Shareholding: %50-1.325.000 Broker-Agent-Lawyer- Buying / Selling-Tax etc. Cost: 35,000 USD Additional Investment Amount: 150,000USD Annual Turnover: 1.450,000 USD Annual Profit Share: 220,000 USD Return on Investment: 6-8 | <p>SHARE TRANSFER - COMMON INVESTMENT - SHARE PROJECTS-Super Market</p> <ul style="list-style-type: none"> Market Value: 4.250.000 USD Activity Year: 9 Shareholding: %50-2.125.000 Broker-Agent-Lawyer- Buying / Selling- Tax etc. Cost: 50,000 USD Additional Investment Amount: 150,000USD Annual Turnover: 3.550,000 USD Annual Profit Share: 475,000 USD Return on Investment: 5 |
| <p>SHARE TRANSFER - COMMON INVESTMENT - SHARE PROJECTS- New Market (Catering meat products)</p> <ul style="list-style-type: none"> Catering (10,000/day food) Value: 3,500,000 USD Capacity Increase- 1,500,000 USD (for 30,000 food production per day) Activity Year: 12 Shareholding: %50-2,500,000 USD Expected 1. Annual Turnover: 30,000,000 USD Expected 2. Annual Turnover: 50,000,000 USD Annual Profit Share: 2,000-4,000,000 USD Return on Investment: 2-3 | <p>Food Franchises</p> | <p>Health, Beauty, Fitness, Nutrition Franchises</p> |

Turnover Target:

The total number of companies in the Halal Food group is 120 Million USD annually.

With new investments, annual turnover will be 200 Million USD

Business value creation:

- In Halal Food production-distribution-market, average net profitability is 12-16%.
- With Halal Food Fund; 20-60-100% shares can be bought from these companies and investments can be made. Halal Food chains are established with investments and purchases (Meat-Milk-Floury Products-Food and FMCG Market). Benefiting our Delaware Company(Share Fund LLC) tax and custom advantages
- These installations, which are at least 5-20 years of installation time,15-20% supply of cost advantage
- With Ready customer portfolio;20-30% selling advantage.

Business Partnership Offer:

Gulf-US Capital and US Share Fund group is an investment and financial services firm that offers you new investment and financial opportunities in the United States of America.

The Gulf investors have been trying to lead their assets to safe investments. Due to the economic stability in recent years, its trust, safety, in terms of investor protection and the business familiarity with gulf countries, US has been a candidate to be the center of the investments of Gulf Countries.

10 million Muslim society living in the US. Muslims who live in the United States are active in many areas. Many joint projects with the US business community are also included.

Annual Halal Food Market potential in the US; \$100 to \$120 Billion.

Our Halal Food Projects; 150 M turnover, 20 M EBITDA with a profit margin of 12-16%.

Our group of companies producing and distributing "halal food" partnership offer for the USA;

The investor is returning to assets of 96 M with an average investment of 60% (54 M), 3.5 M with 20M EBITDA

International financial and/or strategic regional or local partners with substantive USA food sector and market experience

After these production-supported (meat-milk-flour products) markets and food production facilities are structured as a chain, there are companies that will be included in the second year 100% chain.

In the 3rd-5th year, this food chain can be sold at 200% value.

We would like to work with funds and investors in order to issue “ US Halal Share Funds and Bonds" for investors and Muslim society, other societies and US citizen in US

We would like to cooperate with you about our projects.

With the "Halal Food ", which we will invest, we will be able to buy and sell assets and companies in the USA. Is it possible to launch a **150 Million USD “Share Food Finance “** on behalf of your group with our US partners in order to realize this project?

We expect to set up a joint venture with strong local partners for a long term profitable business where we evaluated your organization among very few pool of selected investors.

If you are interested in our “Share Food Fund “ offer we can discuss and meet in detail with you.

Please do not hesitate to return back to us for any questions or clarifications, and please forward this email to the right person in your company.

Wishing you all the success..

Sincerely yours,

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