

# US SHARE FUND Financial Services

**US SHARE FUND;** With the partner funds and Banks is focused on profitable growth through niche financial services provided locally, nationally and via the Internet. These niches are Islamic Banking, Community Banking & Insurance, Investment Banking, Credit Unions, Faith-based Lending and Federal Housing Administration & Veterans Administration Lending.

We are pleased to offer the Mortgage - Home Equity - Auto-Education/Student- Small Business loans, Franchise Food Businesses Funding ,Investment- trade and foreign trade financial services in the USA.

## Investment-Project Finance

Our partner The Arab Investment Company, is a finance/investment company that provides funding for real estate investment as well as for other business ventures through loans and joint venture equity participation.

The investment strategy of The Arab Investment Company, seeks to achieve superior riskadjusted returns across the entire capital structure while preserving capital.

The Arab Investment Company, is focused on Creating a concentrated portfolio of highly uncorrelated securities reflecting the broad nature of investment opportunities TAIC is exposed to a wild range of project financing over the years.

TAIC investment portfolio consisted 8 sectors namely construction, agriculture, energy petrochemicals. banks, non-banking financial institutions, tourism, real estate, telecommunications and health services. The total paid-up capital of these projects amounted to US\$ 8.2 billion and shareholders' equity exceeded US\$ 11.5 billion.

Our approach begins by identifying an acceptable level of risk, and then building outwards by adding a highly diversified range of asset classes that allow us to maximize returns within these parameters. The prospective funding will be disbursed at a .. % rate per annum for 30 years renewable.

There is also the option of joint venture equity financing.

### **GENERAL REQUIREMENTS:**

- Projects must be in locations where investments made by US and EC companies are not prohibited.
- Deal size \$100k to \$800MM+. Rate 5%. Term up to 30 years.
- We prefer projects that have secured exit strategies including pre-sales contracts and management contracts with established brands.
- We would like to see IRR of at least 10% (worse case) and the project should be stable within 57 years maximum.

- Legal Fees Payable after the signing of first sets of loan documents as directed by IMFCA Chambers of KSA
- Project documentation should be ready and at least we can review a detailed business plan, financial forecast, appraisal (if any), and the promoter's resume. .
- Estimated Closing Time is 4-8 weeks.

## Financial Instrument for Lease and Sales

We have the below instrument for lease or for sale.

- 1) BANK GUARANTEE (BG) issued by UBS AG Switzerland
- 2) STANDBY LETTER OF CREDIT issued by INDUSTRIAL AND COMMERCIAL BANK OF CHINA
- 3) STANDBY LETTER OF CREDIT issued by BNP PARIBAS FRANCE , BARCLAY'S BANK PLC , HSBC BANK PLC , DEUTCHE AG AND JP MORGAN CHASE BANK

The above instruments are ready for outright lease out or outright sell off. So the leasing fee for any of the instrument is 5 %

For Project and Invest Finance [Application Form TAIC](#)

### [BUSINESS LOANS APPLICATION](#)

#### [Foreign-National-Program-For-Mortgage-Loan](#)

<http://gulfuscapital.com/home-financing-and-refinancing/>

For Commercial Real Estate ; <http://gulfuscapital.com/614-2/>

For Franchise Finance ; <http://gulfuscapital.com/franchise-food-businesses-funding/>

For Trade and Import Finance; <http://gulfuscapital.com/trade-finance/>

For Automobile Finance; <http://gulfuscapital.com/automobile-loans/>

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## US Share Fund

One Liberty Plaza,165 Broadway 23rd Floor, New York, US

Phone: +1(845)480-8762, Fax: +1(646)759-3601

One Liberty Plaza,165 Broadway 23rd Floor, New York, NY 10006

Cell (973)938-2039 Fax: +1(646)759-3601

[www.gulfuscapital.com](http://www.gulfuscapital.com) , [www.bankofwhittier.com](http://www.bankofwhittier.com) , [www.myuif.com](http://www.myuif.com) , [www.ijaracdc.com](http://www.ijaracdc.com) , [www.taic.com](http://www.taic.com)  
[mortgage@gulfuscapital.com](mailto:mortgage@gulfuscapital.com) , [adviser@gulfsharefund.com](mailto:adviser@gulfsharefund.com)