

**YOUR FINANCIAL AND INVESTMENT ADVISOR
INVESTING & FINANCIAL SERVICES**

US SHARE FUND

**Mortgage - Commercial - Loan Investing & Financial
Services**

MERCHANT CASH ADVANCE GENERAL INFO

- QUICK CASH FOR BUSINESS OWNERS NOW
- FUNDING TYPICALLY TAKES 24-48 HOURS
- MINIMUM FUNDING AMOUNT = \$1,500
- MAXIMUM FUNDING AMOUNT = \$1,000,000
 - 1 MONTH – 18 MONTH TERMS
 - DAILY OR WEEKLY PAYMENTS
- SOME RESTRICTED INDUSTRIES – AUTO SALES, TRUCKING, CONSTRUCTION, LAW FIRMS

REQUIREMENTS FOR UNDERWRITING A DEAL

- FILLED OUT AND SIGNED APPLICATION
 - DATE OF BIRTH
 - SSN
 - FEIN / TAX ID
 - OWNER(S) FULL NAME(S)
 - OWNER(S) ADDRESSES
- 3 MONTHS OF BUSINESS BANK STATEMENTS

REQUIREMENTS FOR FUNDING A DEAL

- BUSINESS VOIDED CHECK
- DRIVER'S LICENSE(S)
- PROOF OF OWNERSHIP – EIN DOCUMENT FROM IRS
 - ARTICLES OF ORGANIZATION
 - EIN FILING

- K1 / SCH C / SCH G FROM A TAX RETURN
 - BUSINESS LICENSE
- BUSINESS LEASE IF RENTED / DEED IF OWNED
 - SIGNED AND INITIALED CONTRACT
 - NOTARIZED COJ WITH AN INK STAMP

ALTERNATE LOAN FINANCING GENERAL INFO

- FUNDING TYPICALLY TAKES 2-6 WEEKS
 - INCLUDES BUT NOT LIMITED TO
 - EQUIPMENT FINANCING
 - TERM LOAN
 - COLLATERAL BASED LOAN
 - REAL ESTATE BASED LOAN
 - LINE OF CREDIT
 - SBA (SMALL BUSINESS ADMINISTRATION) LOANS
 - MONTHLY PAYMENTS
 - 1 YEAR – 30 YEAR TERMS

REQUIREMENTS FOR UNDERWRITING A DEAL

- FILLED OUT AND SIGNED APPLICATION
 - 2 YEARS BANK STATEMENTS
 - 2 YEARS TAX RETURNS
 - 2 YEARS PROFIT & LOSS
 - BALANCE SHEET
 - DEBT SCHEDULE
 - PROPERTY APPRAISAL

REQUIREMENTS FOR FUNDING A DEAL

- BUSINESS VOIDED CHECK
 - DRIVER'S LICENSE(S)
- PROOF OF OWNERSHIP – EIN DOCUMENT FROM IRS

- ARTICLES OF ORGANIZATION
 - EIN FILING
- K1 / SCH C / SCH G FROM A TAX RETURN
 - BUSINESS LICENSE
- BUSINESS LEASE IF RENTED / DEED IF OWNED
 - SIGNED AND INITIALED CONTRACT
 - SIGNED PERSONAL GUARANTEE

US Share Fund Financial Services;

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